



Clearinghouse Supporting the Higher Education Community

Melissa Kelley, Client Management Specialist Second Alliance Conference 2016

## Agenda

- Welcome/Introductions
- Clearinghouse Background
- Enrollment Reporting and Audit Resource Center
- Additional Services Supporting FA Offices
- Clearinghouse Resources
- Questions

## What is the Clearinghouse?





# NATIONAL STUDENT CLEARINGHOUSE®

A non-profit organization serving as a centralized education agent in fulfilling enrollment and achievement reporting needs to governmental, financial, student service and educational organizations

## **History of Student Loans**

1990's

4 million students taking nearly \$12 billion in student loans

### **Default Rate**



## Higher Education Act of 1992

Elimination of eligibility to participate in federal student loan programs for any college with a default rate 30% or more for three consecutive years OR

40% or more in a single year

1,200 schools lost eligibility to participate in the federal loan programs in the 90's due to their high default rates

# **Our Beginnings**

Founded in 1993 as a not-for-profit organization in affiliation with several educational associations including AACRAO, NASFAA, COHEAO, NCHELP et al.

### The Clearinghouse Mission

We serve the education community by facilitating the exchange and understanding of student enrollment, performance and related information

# Clearinghouse services comprise 3 major areas:

**1. Compliance**: enrollment reporting to Department of Education

2. Back-office support: improve efficiency, reduce costs and workload with verification and transcript services

3. Academic support: national student outcomes data and educational research services

# Clearinghouse Services



FINANCIAL AID services

**Enrollment** Reporting

Audit Resource Center



**VERIFICATION** services

**EnrollmentVerify** 

**DegreeVerify** 

Student Self-Service



RESEARCH services

**StudentTracker** 

**Research Center** 



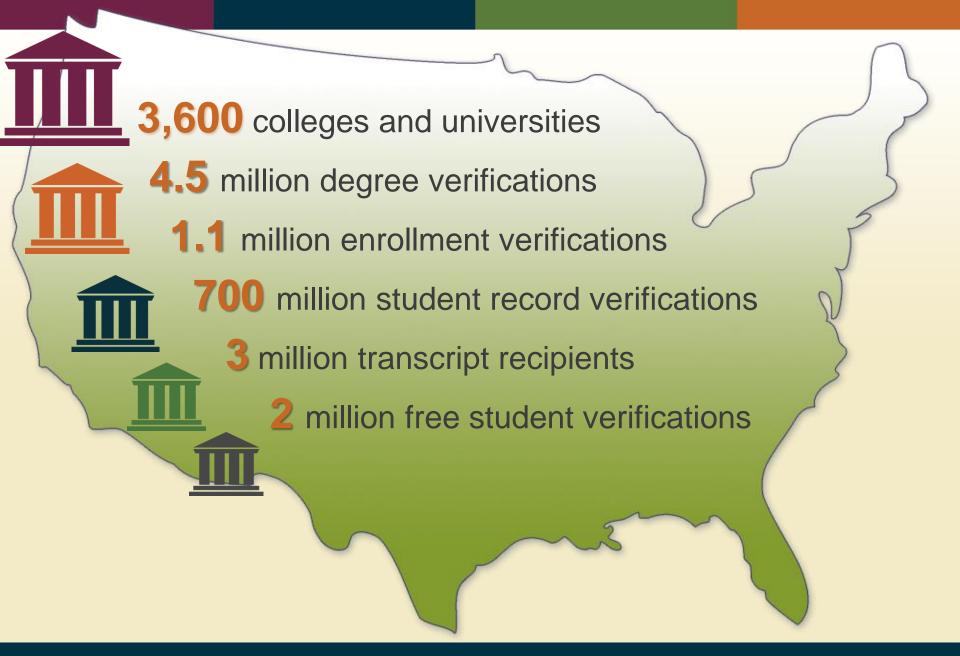
DATA EXCHANGE services

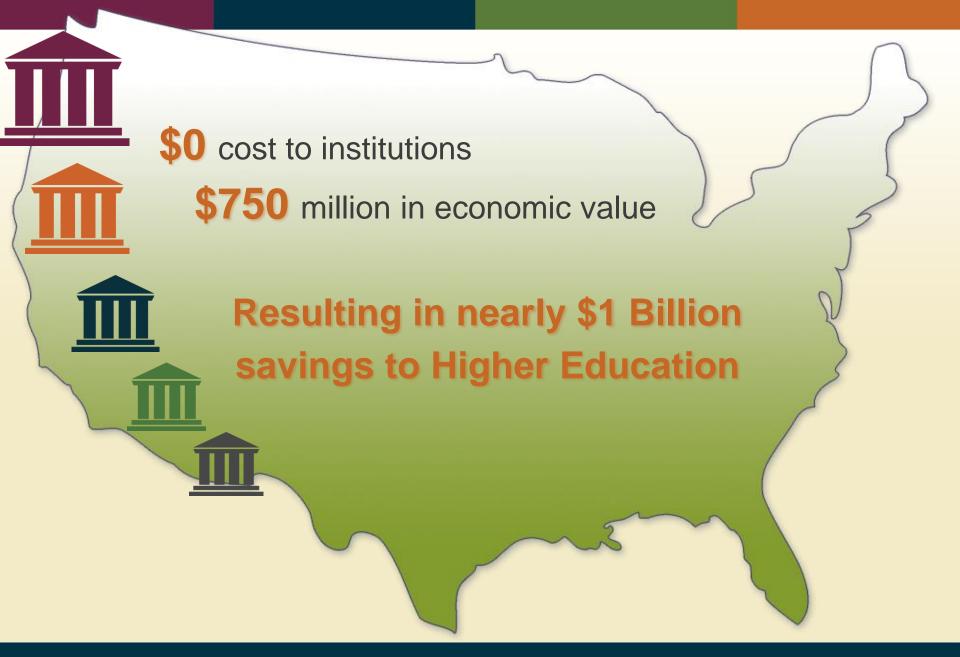
**Transcript Services** 

**Ellucian eTranscripts** 

S.I.S. Integration

Electronic Transcript Exchange





# **Enrollment Reporting**

The Clearinghouse provides enrollment status and deferment information for financial aid students on behalf of its participating institutions to guarantee agencies, lenders, servicers and the Department of Education.

#### **Audit Resource Center**

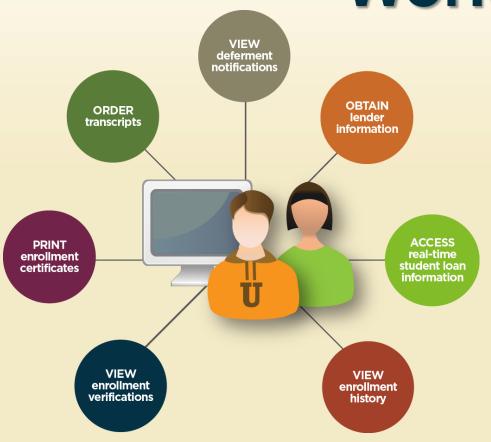


We assist approximately 800 schools per year, and for those schools presented with negative audit findings, we reduced or entirely eliminated 80% of all preliminary audit findings.

## Student Self-Service

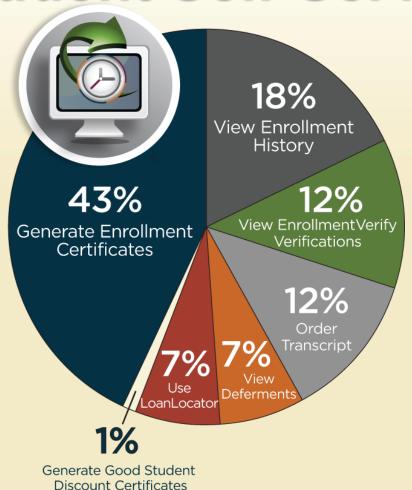
Provide students with free access to enrollment information and other services via school's secure web portal

# How Student Self-Service Works



- School goes live with DegreeVerify and EnrollmentVerify
- Clearinghouse creates custom web pages for school
  - School inserts link from their secure student portal to our self-service web site

# How Students Use Student Self-Service



### Student Self-Service Benefits

- Recapture staff resources
- Available to view enrollment and deferment histories 24/7
- Students can print enrollment verifications to send directly to student service providers
- Frees staff time and resources for current students
- No cost to the school and the student

### Student Self-Service Home Page

Student Self-Service Site

#### HOMETOWN UNIVERSITY

Help

Log Out

Welcome. This service is offered by the National Student Clearinghouse in cooperation with HOMETOWN UNIVERSITY IMPORTANT: Do NOT use the browser forward/back buttons. Log Out when you are done to protect the privacy of your records.

Please select from the following options:

- . Obtain an enrollment certificate to print and mail to a health insurer or other company that requests proof of my enrollment.
  - Current enrollment

All enrollment

Advanced registration

- View the enrollment information on file with the Clearinghouse.
- View the <u>student loan deferment notifications</u> that the Clearinghouse has provided to my loan holders (lenders and guarantors).
- . View the proof(s) of enrollment that the Clearinghouse has provided to my health insurers and other providers of student services or products.
- View specific information about my student loans, Loan Locator

To ensure the security and confidentiality of sensitive information being transmitted over the Internet, the Clearinghouse protects its customers by using Secure Socket Layer (SSL) technology provided by the VeriSign Secure Site Program. SSL encrypts/unencrypts the data before the Server/Client sends or receives transmissions.



NATIONAL STUDENT CLEARINGHOUSE

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Download Acrobat Reader

#### Student Self-Service Site

#### HOMETOWN UNIVERSITY

Help

Log Out

Student Self-Service Home > Student Loan Deferment Notifications

Enrollment Data Reported To Lenders, Servicers, And Guarantors

Name: JANES DOE

View <del>▼</del>	<b>₫</b> Expand				
Sent Date	Enrollment Status	Status First Started	Anticipated Graduation Date	Notification Type	Member Name
07/19/2011	LT HALF TIME	07/02/2011		Electronic	DEPT OF EDUCATION - DIRECT LOANS-NSLDS
06/14/2011	HALF TIME	04/19/2011	07/23/2011	Electronic	DEPT OF EDUCATION - DIRECT LOANS-NSLDS
05/04/2011	LT HALF TIME	04/10/2011		Electronic	DEPT OF EDUCATION - DIRECT LOANS-NSLDS
04/06/2011	FULL TIME	09/10/2009	07/23/2011	Electronic	DEPT OF EDUCATION - DIRECT LOANS-NSLDS
03/23/2011	FULL TIME	09/10/2009	07/23/2011	Electronic	DEPT OF EDUCATION - DIRECT LOANS-NSLDS
02/21/2011	FULL TIME	09/10/2009	07/23/2011	Electronic	DEPT OF EDUCATION - DIRECT LOANS-NSLDS
01/17/2011	FULL TIME	09/10/2009	12/17/2011	Electronic	DEPT OF EDUCATION - DIRECT LOANS-NSLDS
12/20/2010	FULL TIME	09/10/2009	12/17/2011	Electronic	DEPT OF EDUCATION - DIRECT LOANS-NSLDS
12/08/2010	FULL TIME	09/10/2009	12/17/2011	Electronic	DEPT OF EDUCATION - DIRECT LOANS-NSLDS
10/27/2010	FULL TIME	09/10/2009	12/31/2011	Electronic	DEPT OF EDUCATION - DIRECT LOANS-NSLDS
09/29/2010	FULL TIME	09/10/2009	12/31/2011	Electronic	DEPT OF EDUCATION - DIRECT LOANS-NSLDS
08/04/2010	FULL TIME	09/10/2009	07/31/2012	Electronic	DEPT OF EDUCATION - DIRECT LOANS-NSLDS
06/30/2010	FULL TIME	09/10/2009	07/31/2012	Electronic	DEPT OF EDUCATION - DIRECT LOANS-NSLDS
06/16/2010	FULL TIME	09/10/2009	07/31/2012	Electronic	DEPT OF EDUCATION - DIRECT LOANS-NSLDS
05/05/2010	FULL TIME	09/10/2009	07/31/2012	Electronic	DEPT OF EDUCATION - DIRECT LOANS-NSLDS

. Click here for explanation of the various Notification Types

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### **Loan Locator Standard Option**

NATIONAL STUDENT **CLEARINGHOUSE** 









Log Out

Student Self-Service Site HOMETOWN UNIVERSITY

Student Self-Service Home > Primary Loan Contacts

#### **Primary Loan Contacts**

Listed below are the organizations who have reported to us that they have your loans. You should contact them regarding questions related to deferments, forbearances, and repayment options.

Name: JANE S DOE

View <b>▼</b>	Expand		
As Of Date	Member Name	Web Site	Customer Service Phone Extension
2/03/2012	DISCOVER STUDENT LOANS	www.discoverstudentloans.com	(877)728-3030
2/03/2012	DISCOVER STUDENT LOANS - SLC	www.discoverstudentloans.com	(877)728-3030
1/05/2012	GREAT LAKES HIGHER EDUCATION CORPORATION	www.mygreatlakes.org	(800)236-4300
3/21/2013	SALLIE MAE-FLORIDA	www.salliemae.com	(888)272-5543
2/03/2012	UNIVERSITY ACCOUNTING SERVICE - EUAS	www.uaservice.com	(800)999-6227

Please note that you may have loans held by others that do not participate in this service. Your guaranty agency can assist you in locating any other agencies that may not be listed here. (Guaranty agencies insure your loans and assist the lender/servicer in collection activities if the loans become delinquent or default.) Click here to view information we have regarding your guaranty agency.

Disclaimer: The National Student Clearinghouse makes no representations or warranties regarding the information provided. The listing above is for information purposes only and in no manner limits or removes a borrower's financial obligation to any loan agency by its inclusion or exclusion. The Clearinghouse makes no quarantees regarding the availability of this site or information obtained through links to other agencies.



### **Loan Locator Standard Option**

NATIONAL STUDENT **CLEARINGHOUSE** 









Log Out

Student Self-Service Site HOMETOWN UNIVERSITY

Student Self-Service Home > Primary Loan Contacts > Guaranty Agencies

#### **Guaranty Agencies**

Your quaranty agency can assist you in locating any other loan agencies that may not be listed here. (Guaranty agencies insure your loans and assist the lender/servicer in collection activities if the loans become delinquent or default.) Listed below is the information that we have pertaining to the guaranty agency for your loans

Name: JANE S DOE

View ▼								
As Of Date	Member Name	Web Site	Customer Service Phone Extension					
11/12/2012	UNITED STUDENT AID FUNDS	www.usafunds.org	(800)428-9250					
12/03/2012	UNIVERSITY ACCOUNTING SERVICE - EUAS	www.uaservice.com	(800)999-6227					

Disclaimer: The National Student Clearinghouse makes no representations or warranties regarding the information provided. The listing above is for information purposes only and in no manner limits or removes a borrower's financial obligation to any loan agency by its inclusion or exclusion. The Clearinghouse makes no guarantees regarding the availability of this site or information obtained through links to other agencies.



# Loan Locator with Meteor



View Student Loans and Other Financial Aid Awards

View Repayment and Billing Summary

Close

By submitting this inquiry to the Meteor Network, you are certifying that you are either (1) an individual requesting information only on student loans for which you are the borrower, (2) a financial aid professional (or are acting on behalf of a financial aid professional) with authority from your institution to view information on the Meteor Network, and that the information you access relates only to a student applicant, a current student, or a former student of the educational institution on whose behalf you are working; (3) an authorized employee of a lender requesting information only on student loans owned by the lender; (4) an authorized employee of a guaranty agency requesting information only on student loans guaranteed by the guaranty agency; or (5) an authorized employee of a loan servicer requesting information only on student loans which are serviced by the loan servicer. Use of the Meteor Network in violation of this certification constitutes misrepresentation and will be considered a fraudulent act. In all cases, by submitting this inquiry to the Meteor Network, you are acknowledging that the information displayed to you relates to student loans provided by participant(s) in the Meteor Network that is associated with the social security number you provided and that other student loans may exist which are held by other entities and that timeliness and accuracy of the information is the responsibility of the individual data provider.

View eligibility and disburgement data for your student leags and other financial awards.

View repayment and billing data for your student loans.



### **Loan Locator** with Meteor



Borrower Name: Jane S Doe

View Student Loans and Other Financial Aid

View Repayment and Billing Summary

Grant/Scholarship

#### Award Summary •

Award Information

View Details	Borrower's Name	Award Type	Loan Status	<b>Award Amount</b>	Begin Date	End Date	School	Lender / Servicer	Provider	Guarantor
	Jane S Doe	FFELP GradPLUS	Defaulted, Unresolved	\$1,000.00	2009-09-04	2010-05-20	Hometown College	Hometown Savings		Hometown Guaranto
								Servicing Your Loans *		

<sup>\*</sup> Denotes source of data. If you require additional information or feel that any of the data displayed for this award is incorrect or invalid, please contact the source of the data (For contact information, click of provider's name above)



### StudentTracker

A cost effective way to replace survey and anecdotal information with documented enrollment and degree data

### StudentTracker Benefits

- Provides unit-level and summary data for local and national research studies
- Extremely flexible and easy-to-use
- 144 million student records archived
- Degree and enrollment data available
- Fully FERPA compliant

# StudentTracker Query Types

#### **Institutional Research**

- Identify important enrollment trends and patterns
- Track concurrent enrollment of your students
- Determine cohort graduation rates
- Fulfill federal reporting requirements
- Verify and correct cohort default rates

# StudentTracker Query Types

#### **Admissions**

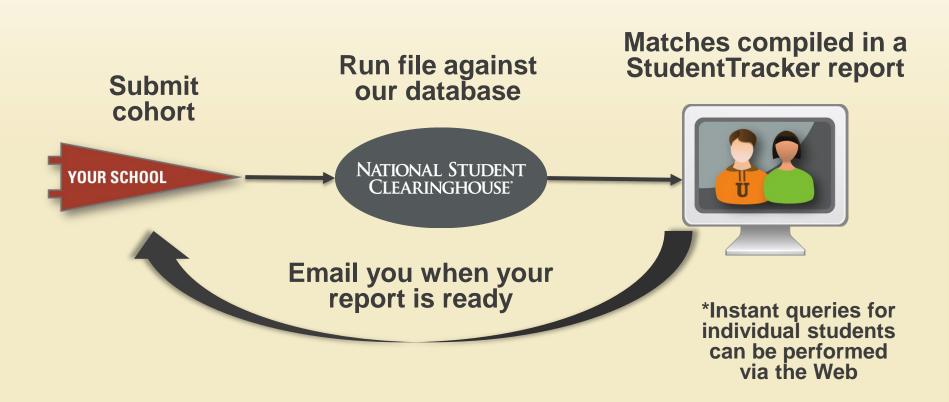
- Learn who is competing with you for students
- Improve your ability to target, select and retain students
- Verify prior enrollments for transfer applicants
- Validate your graduate school placement rate

# StudentTracker Query Types

#### **Financial Aid**

- Track graduated/transferred Perkins borrowers
- Verify parent/sibling enrollments
- Challenge ED cohort default data
- Support mid year transfer monitoring process
- Determine who holds students' loans (web)

### How StudentTracker Works



# Response Files

#### The Clearinghouse returns . . .

- Control Report
  - ✓ Overview of Results
- Summary Report
  - ✓ Contains totals of students enrolled by institution
- Unit Record File
  - ✓ Contains individual student records (except FERPA blocked records)

# Sample Control Report

NATIONAL STUDENT CLEARINGHOUSE

STUDENTTRACKER CONTROL REPORT #17907 FOR HOMETOWN UNIVERSITY (001234-00)

DOES THE SCHOOL PARTICIPATE IN DEGREEVERIFY? (YES)
DOES THE SCHOOL SEND "ADDITIONAL" DATA ELEMENTS? (NO)

RANGE OF SEARCH DATES PROVIDED IN REQUEST FILE:	07/03/2000 - 01/16/2006
TOTAL STUDENTS IN YOUR REQUEST FILE:	11
TOTAL STUDENTS WITH NO RESPONSE DATA AVAILABLE:	1
TOTAL STUDENTS FOUND AND INCLUDED IN AGGREGATE REPORT:	10
LESS: STUDENT LEVELREPORTING BLOCKED BY SCHOOL:	0
LESS: STUDENT LEVEL REPORTING BLOCKED BY STUDENT:	0
TOTAL STUDENTS REPORTED AT DETAIL LEVEL:	10

YOUR FILE CREATION DATE:

5/23/2006

# Sample Summary Report

Date: mm/dd/yyyy

Time: hh:mm

National Student Clearinghouse

School: Pinnacle University

Summary of Student Level Detail - Analysis of Initial Transfers

				% of	Number of
School	School Name	State	Number	Transfer	Degrees
001234-00	Finest State University	XX	315	25%	45
002345-00	Universitiy of Knowledge	XX	210	17%	0
003456-00	Big Mountain College	XX	176	14%	21
004567-00	Learned College	XX	109	9%	13
005678-00	University of Books	XX	92	7%	0
006789-00	Studious University	XX	78	6%	15
007890-00	Library College	XX	65	5%	0
012345-00	Great State University	XX	42	3%	0
009876-00	Metropolitan State University	XX	35	3%	0
011111-00	Community College of the County	XX	27	2%	4
Total:			1149		98

### StudentTracker Fees

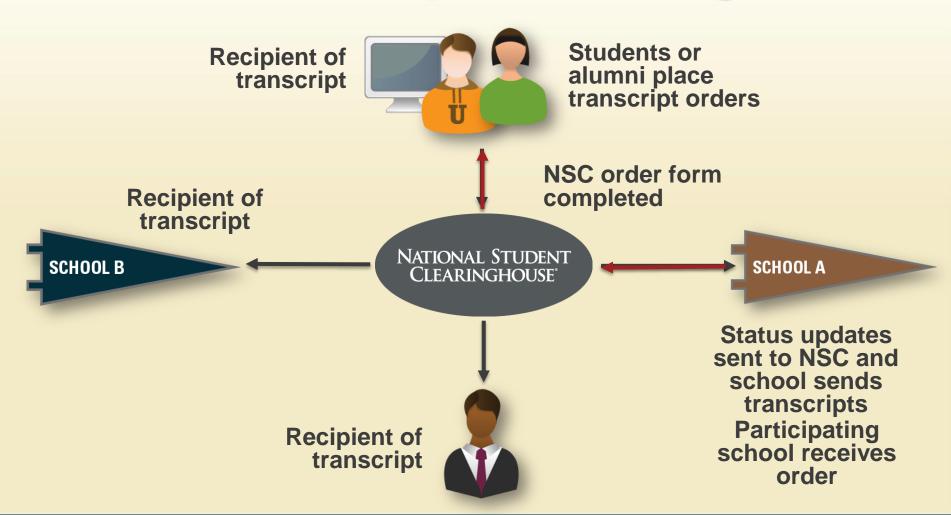
#### There are three options:

- Pay an annual fee equal to their school's enrollment times 10¢, payable in advance (minimum fee is \$300)
- Reduce the fee by 50% (pay 5¢ times their school's enrollment or a \$150 minimum) by:
  - ✓ Participating in DegreeVerify & EnrollmentVerify, OR
  - √ Reporting additional data elements
- Get StudentTracker for FREE by:
  - ✓ Participating in DegreeVerify & EnrollmentVerify, AND
  - √ Reporting additional data elements

# **Transcript Ordering**

A tool for enabling 24/7 secure online ordering, tracking, problem notification, and credit card processing for all your current and former students

# **Transcript Ordering**



### **Custom Landing Page**

Branded Welcome Page with your logo and color

**Transcript Ordering Center** 



Accessibility Help Log Out

#### Welcome to Transcript Ordering

You can pay for your transcript order, if a cost is involved, with any major credit or debit card. Your credit or debit card is not charged until your bool sends your transcript(s). However, if you use a debit card, your bank may put a hold on funds when we pre-authorize your payment. If you have questions on the pre-authorization Nease contact your bank. Order updates will be sent to you via email and, if you choose, messages. You can also track your transcript order online.

#### The following may be required to order a transcript onlin

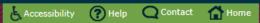
- A major credit or debit card
- An email account
- Your signed consent

Start

Questions? Check Transcript Ordering Help.

Custom messaging can be updated 24/7

Track Your Order
Your Transcript Order #:
Help
Your Email Address:
D
Enter the transcript order
number sent to you in your
order confirmation email and
the email address you used to
place the order.
place the order.









Log Out

#### **Transcript Ordering Center**

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Enter Personal Info	Select Recipient	Enter Recipient Details	Review Order	Enter Payment Info	Sign Consent
Enter Your Personal I	nformation				
tems marked with * are re	equired.				
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Middle Name:			Middle Name:		
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Back to Top









Log Out

#### Transcript Ordering Center

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Middle Name:			Middle Name:		
* Last Name:			Last Name:		
* Date of Birth:	26				
Socia	Student ID:	lowing personal identifiers  ith or without dashes. 5-6789 or 123456789	Cor	nfirm Student ID:	
Contact Information					
		ach you if there are questi National Student Clearing			ss will be used to send you licitations.
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	For international pl	one numbers, include the	country and area/city co	des (e.g., 44-202-12345	678)
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* Confirm Ema	il:				

Back to Top









Log Out

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Enter Your Information					
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* First Name:	JANE		First Name:		
Middle Name:			Middle Name:		
* Last Name:		×	Last Name:		
* Date of Birth:	26				
	Student ID:  Student ID:  Social Security Number:  can enter the SSN either w  Example: 123-4		Со	nfirm Student ID:	
Contact Information  Please enter a phone	e number where we can rea	ich you if there are ques	tions about your transcrip	ot order. Your email addre	ess will be used to send you
order confirmation a	nd order status alerts. The	National Student Clearin	nghouse will not use your	contact information for so	olicitations.
* Phone Nu		one numbers, include th	ne country and area/city c	odos (o.g. 44-202-12245	5679)
*	Email:	one numbers, include ti	le country and area/city c	odes (e.g., 44 202 12545	7070)
* Confirm	Email:				
		Next	Cancel Order		









Log Out

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Log Out

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* Last Name: [			Last Name:		
* Date of Birth: (	09/07/1994	6			
r	nm/dd/yyyy (with or wit	hout slashes)			
Your school requires	one or the other of the I	iollowing personal identifiers	·.		
	Student ID:		Co	nfirm Student ID:	
	ocial Security Number:		Confirm Social	Security Number:	•
You c		with or without dashes.			
	Example: 123	-45-6789 or 123456789			
Contact Information					
		each you if there are questi ne National Student Clearing			
* Phone Nur	mber:				
	For international	 phone numbers, include the	country and area/city c	odes (e.g., 44-202-12345	5678)
* E	mail:				
* Confirm E	mail:				
		Next	Cancel Order		









Log Out

#### **Transcript Ordering Center**

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Enter Personal Info	Select Recipient	Enter Recipient Details	Review Order	Enter Payment Info	Sign Consent
Enter Your Personal I	nformation				
Items marked with * are re	equired.				
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Current Name:			ne While Attending Sc erent from current name)	hool:	
* First Name: JA	NE		First Name:		
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You car		with or without dashes.			
	Example: 123	-45-6789 or 123456789			
Contact Information					
		each you if there are questione National Student Clearing			
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* Confirm Em	nail:				

Next

Cancel Order









Log Out

#### **Transcript Ordering Center**

Enter Personal Info	Select Recipient	Enter Recipient Details	Review Order	Enter Payment Info	Sign Consent
Enter Your Persona	al Information				
Items marked with * ar	e required.				
Enter Your Information					
Current Name:			ne While Attending Sci	hool:	
* First Name:	1ANE	(if dif	fferent from current name) First Name:		
Middle Name:	JANE		Middle Name:		
* Last Name:	DOF		Last Name:		
* Date of Birth:					
	mm/dd/yyyy (with or with				
	Student ID:  Social Security Number:  can enter the SSN either w  Example: 123-4			nfirm Student ID: Security Number:	•
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	e number where we can re and order status alerts. The				
* Phone N	umber: 703-555-4321	hone numbers, include the	country and area/sity of	odos (o. a. 44-202-1224)	5679)
=	Email: JaneDoe@nslc.org		x	oues (e.g., 44-202-1234)	3070)
* Confirm					

Next

Cancel Order

\* Email: JaneDoe@nslc.org

\* Confirm Email: paneDoe@nslc.org









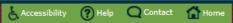
Log Out

#### **Transcript Ordering Center**

		•			
Enter Personal Info	Select Recipient	Enter Recipient Details	Review Order	Enter Payment Info	Sign Consent
Enter Your Persona	l Information				
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Enter Your Information					
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* First Name:	JANE	(11 211	First Name:		
Middle Name:			Middle Name:		
* Last Name:	DOE		Last Name:		
* Date of Birth:	09/07/1994	•			
	mm/dd/yyyy (with or wit	nout slashes)			
Your school requires	one or the other of the f	ollowing personal identifiers	5.		
	Student ID:		Co	nfirm Student ID:	
	Social Security Number:	•••••	Confirm Social	Security Number:	
You	can enter the SSN either				
	Example: 123-	45-6789 or 123456789			
Contact Information					
		each you if there are questi e National Student Clearing			
	umber: 703-555-4321		,		
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	For international	phone numbers, include the	e country and area/city c	oues (e.g., 44-202-12345)	0/0)

Cancel Order Next

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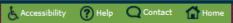






Log Out

Enter Personal Info	Select Recipient	Enter Recipient Details	Review Order	Enter Payment Info	Sign Consent
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Additional Informati	on				
tems marked with * are	required.				
Contact Information					
our school would like yo	u to provide the followir	ng additional contact informa	ation to assist them in	fulfilling your request.	
* Address 1	:				
Address 2	:				
* City	:				
* State/Province/Region			~		
		de the US, US territories, o	r Canada, select 'Interr	national'.	
* ZIP/Postal Code		d - 1			
Country	: United States	de is required, enter 'N/A'.	$\overline{v}$		
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Log Out

Additional Information  Items marked with * are required.  Contact Information  Your school would like you to provide the following additional contact information to assist them in fulfilling your request.  * Address 1: 123 MAIN ST Address 2: * City: HERNDON  * State/Province/Region: Virginia  If the address is outside the US, US territories, or Canada, select 'International'.  * ZIP/Postal Code: 20170  If no ZIP or Postal Code is required, enter 'N/A'.  Country: United States  ✓ I authorize my school to update its records using the address and contact information above, but acknowle authorization does not serve as official notification of changes to this information to my school.	n Consent
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*Are you currently enrolled at Hometown University? ● Yes ○ No	
Please indicate additional attendance information.	
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Graduate School	
Law School	
☐ Medical School	
Please list any degrees and/or certificates you received and the year each was awarded.	
Degree/Certificate Title Year(yyyy)	
1.	
2.	
3.	









Welcome, CCUAT

My Account | Log Out

School Site

Student Reporting Verification Services

Research Services Transcript Services

Reverse Transfer

Student Look-Up

0

0

Transcript Services > Summary Snapshot

Summary Snapshot for: Hometown University - 002598-00

Summary Snapshot Search Reports Administrative

20

3

8

Transcript Activity Summary

as of 05/18/2015 6:51 PM ET

Total Open Orders 🔞

Total Open Orders: Rush Processing:

Expedited Delivery:

Electronic Orders: 10 Future Processing:

Requiring Attachment

Review: On Hold: In Process Orders 🔞

Total In Process Orders: 10 Rush Processing: 0

Expedited Delivery:

Electronic Orders:

Future Processing: Requiring Attachment

Review:

Refresh Snapshot

New Requests 🔞

Total New Orders: 9 Rush Processing:

Expedited Delivery:

Electronic Orders:

Future Processing:

Requiring Attachment

Review:

Help

3

Transcript Ordering Referral

Promotional Tip Sheet

Email & Press Release Template

Contact Us

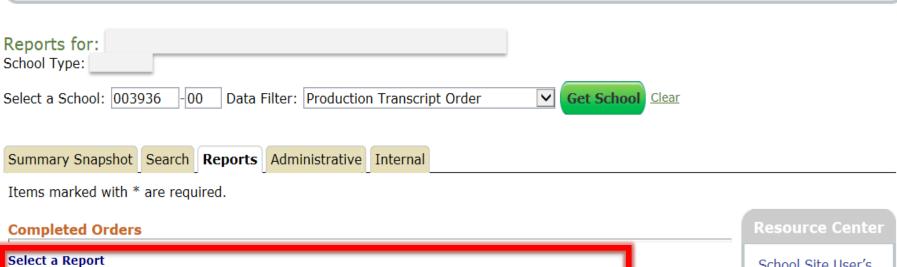
NATIONAL STUDENT CLEARINGHOUSE'

Terms of Use & Privacy Policy | Contact us

<u>Transcript Services</u> > Reports

#### **System Messages**

**1 Important Information :** Transcript requestors may experience a delay in receiving automated emails, such as order confirmations, on Sat., July 9, between 9 am-9 pm, ET, although you can place transcript orders during this time. We apologize for any inconvenience.



# \* Reports: Select Reconciliation Detail Contact Detail Unretrieved Electronic Transcripts \* Begin Date Revoked Electronic Transcripts Note: Begin and End Dates are required and cannot be ruture dates. A date range cannot exceed a 12 month period. These reports will open in Excel. Download Excel Viewer.

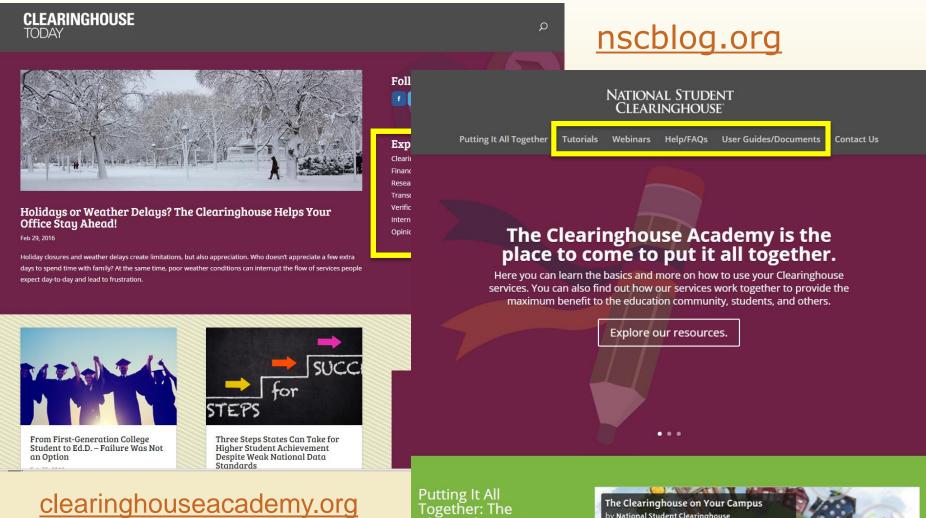
Submit Clear

School Site User's
Guide
Transcript Ordering
Help Guide
Watch New Ordering
Tutorial
School Site Video
Tutorials
Media Guide

# **Contact Detail Report**

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4	А	В	С	D		E	F	G	Н	1	J	К	L	М	N
1	Activity for: 02	/01/2016 - 07/0	08/2016												
2	The students I	sted below have	e authorized tl	he school to up	odate thei	r records with all	of their cont	tact information.							
3															
4	Name	SSN	Student ID	Date of Birth	Address 1	1	Address 2	City	State/Prov	Zip/Post	Coun	Daytime Phon	e Email		
5	SMITH, JOHN	###-##-####	A00084890	9/3/1978	PO BOX 8	300712		MIAMI	FL	19343	US	610-333-4455	smith@ab	cuniversity.	<u>edu</u>
6	DOE, JANE	###-##-####	A00084889	1/14/1987	48 MACL	EOD POND RD		CHESTER SPRING	PA	19854	US	610-458-6587	doe@abcu	<u>ıniverity.edι</u>	<u>I</u>
7	SMITH, JOHN	###-##-####	A00084890	9/3/1978	PO BOX 8	300712		NEW YORK	NY	19343	US	610-333-4455	smith@ab	cuniversity.	<u>edu</u>
8	DOE, JANE	###-##-####	A00084889	1/14/1987	48 MACL	EOD POND RD		CHESTER SPRING	PA	19854	US	610-458-6587	doe@abcu	ıniverity.edu	<u>1</u>
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11															

### What's New, Where to go for Support



Clearinghouse on Your Campus



# **Our Commitment**

As a non-profit organization, we are committed to provide the highest quality service to benefit students and the educational community

# Thank you for participating in today's session!



### Clearinghouse Data Flow – Enrollment Data Intake

#### **School Data**

Via secure FTP



#### Clearinghouse Database

Once the file arrives, the Clearinghouse performs edits on the data.



#### Clearinghouse back to School

School completes required edits to data, correcting any information that was identified as erroneous.



#### School back to Clearinghouse

Corrections are reviewed and, if corrections are complete, data is loaded to Clearinghouse database.

# How Most Students Are Placed on SSCR Roster

School sends Enrollment School Code on grant and loan disbursement records to COD.

COD sends the grant data to NSLDS and loan data to the Servicers. Servicers send loan data to NSLDS.

NSLDS uses the Enrollment School Code from COD and Servicers to place aid recipients on Enrollment Rosters

NSLDS sends the Enrollment Roster to NSC (or to school directly, if they don't participate with NSC)

NSC (or school) Responds to NSLDS with Certified Enrollment

# Additional Ways Students Are Added to the SSCR

- Transfer Monitoring Process
- Servicers Add Students
- Institutions Add Students
- Students Add Themselves
- NEW: Clearinghouse submits students to NSLDS who we have determined are missing from the SSCR. NSLDS adds these students to the next SSCR.

### **Clearinghouse Data Flow – SSCR**

NSLDS sends SSCR to the Clearinghouse

 On the first day of every month of the year.

Clearinghouse runs edits on the SSCR in house for your school.

 We use the most recent data we have in our system at the time edits begin to populate the response.

Supplemental reporting to NSLDS occurs for students who have "fallen off" the NSLDS roster.

Clearinghouse responds to SSCR roster within 15 days and sends information back to NSLDS.

 This occurs monthly for each participating Clearinghouse school.

## **FSA and the Weekly Enrollment Reports**

- Since 1999, FSA participated with NSC receiving weekly updates of enrollment status changes for federal aid recipients.
- This enabled their servicers and representatives to view the enrollment histories of Direct Loan borrowers via our secure website.
- FSA assessed that they received sufficient reporting from the Clearinghouse SSCR process.
- Effective November 2014, FSA discontinued our agreement to provide this service.

# Clearinghouse Data Flow – Weekly Notification for non-Direct Loans

Lenders, Servicers, and Guarantors send the Clearinghouse a listing of their borrowers every month.

 This list is loaded into the Clearinghouse database and stored, so when school files come in we know which loan holders to notify. This listing is often referred to as the "Member List."

Your school sends a file to the Clearinghouse. The file is loaded to the Clearinghouse database.

 The file remains in the Clearinghouse database.



Weekly, the Clearinghouse runs the Weekly Notification, which reviews the data loaded to the Clearinghouse database within the last week.

 This typically occurs on Monday to Tuesday.



For those students who appear as borrowers on the "member" files, notifications are sent, providing any change in status to their loan holders.

 This is another way in which compliance reporting is completed for your school.

### 150% and the SSCR

- As of July 1, 2014, the Department of Education instituted new reporting requirements based on 150% eligibility standards.
- These new reporting requirements created several challenges for Schools and the Clearinghouse alike:
  - Creation of and adherence to new errors and warnings to keep data in compliance
  - Evolving guidance on federal regulations that require schools to submit more data, more frequently
  - Enhanced usage and expectations of data by NSLDS
  - New view into data submitted to NSLDS

### The Clearinghouse Solution

Based on the impact of 150% and continually evolving federal regulations, the Clearinghouse is taking the following immediate actions to support our schools:

- 1. Created the ability to supplement school SSCR rosters with students who are currently enrolled at least half-time but not on current roster
- 2. Allowing schools to view the students we request NSLDS add to the SSCR roster
- 3. Renovating the enrollment/degree submission processing to reduce turnaround times and streamline file validations
- 4. Building a more user-friendly and intuitive interface that displays timely SSCR data, including the ability to request copies of SSCR reports and view students who have been added to or appear as errors on the SSCR.
- 5. Adding guidance for SSCR error corrections in addition to a portal to correct these directly through our secure site.
- 6. Accepting the X status at the program level